

Annual Statistical and Information Survey for Calendar Year 2016

Committee on the State of the Diocese of the Northeast and Mid-Atlantic Reformed Episcopal Church

Due Date: Friday, March 17, 2017

Your cooperation in completing this survey is greatly appreciated. The information provided not only helps to provide a sense of the state of the Diocese, but also substantiates your local parish as a member of the REC for the purpose of maintaining your local 501(c)3 status. This status allows parishioners to deduct contributions to your parish from their income taxes and may be critical in obtaining relief from your state's sales taxes. Please direct your questions to Ron Riches at phron@earthlink.net or 973.729.4153. Please email the completed survey to phron@earthlink.net.

Church:	<input type="text"/>	City/State:	<input type="text"/>
Employer Identification Number:	<input type="text"/>		
Rector:	<input type="text"/>	Address:	<input type="text"/>
Phone:	<input type="text"/>	Email:	<input type="text"/>
Sr. Warden:	<input type="text"/>	Address:	<input type="text"/>
Phone:	<input type="text"/>	Email:	<input type="text"/>
Treasurer:	<input type="text"/>	Address:	<input type="text"/>
Phone:	<input type="text"/>	Email:	<input type="text"/>

MEMBERSHIP

Active Communicant Membership reported as of December 31, 2015:

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ACCESSIONS

By Confirmation:
 By Letter of Transfer:
 By Sufficient Evidence (Note 1):
 Total Accessions

LOSSES

By Letter of Transfer:
 Move to Inactive Status:
 By Death:
 Total Losses

TOTAL Communicant Membership as of December 31, 2016:

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Baptized Members In 2016 (Note 2):

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Active Family Units In 2016 (Note 3):

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2016 MINISTERIAL FUNCTIONS

Adult Baptisms:
 Infant Baptisms:
 Total Baptisms
 Weddings:
 Funerals:

2016 OTHER CHURCH ORGANIZATIONS

Organization
 Church/Sunday School
 Youth Fellowships
 Adult Fellowships - Women
 Adult Fellowships - Men
 Vacation Bible School

Teachers	Members	Total

CHURCH FINANCES
January 1 - December 31, 2016
RECEIPTS

1. Total General Fund Receipts	All amounts received into an operating fund for unrestricted use – e.g., pledges, weekly offerings, gifts, undesignated gifts or bequests, undesignated contributions, receipts from parish school operations to a church operating fund, transfers or deposits into an unrestricted investment fund	<input style="width: 100%; height: 20px;" type="text"/>
2. General Fund Interest or Dividends	Income to an operating account or an investment and/or savings account or fund whose purpose is to fund an operating account (unrestricted use) – e.g., bank account interest and dividends, interest or realized gains from investment accounts	<input style="width: 100%; height: 20px;" type="text"/>
3. Designated Receipts	Income to an operating account or an investment and/or savings account or fund whose purpose is to fund a specific gift or expense (restricted use) – e.g., building fund, mission(s), fund to defray specific expense, fund for donation to a ministry	<input style="width: 100%; height: 20px;" type="text"/>
4. Rental or Sale of Parish-Owned Property		<input style="width: 100%; height: 20px;" type="text"/>
5. Transfers to General Fund	Amounts transferred from unrestricted investment and savings accounts or funds to operating accounts when such amounts had not previously been included in tithe calculations – e.g., restricted accounts or funds that have newly been made unrestricted	<input style="width: 100%; height: 20px;" type="text"/>
6. TOTAL INCOME		<input style="width: 100%; height: 20px;" type="text" value="-"/>
7. AVERAGE PER CAPITA GIVING		<input style="width: 100%; height: 20px;" type="text" value="-"/>

DISBURSEMENTS/EXPENSES

1. From General Fund

a. Personnel - salaries & rectory allowances including pension plan contributions & benefits	<input type="text"/>
b. Local ministry expenses (office, curriculum, etc.)	<input type="text"/>
c. Diocesan apportionment/Tithe	<input type="text"/>
d. Capital improvements & expenditures	<input type="text"/>
e. R.E. & ACNA Missions & Ministries	<input type="text"/>
f. Non-RE/ACNA Misions & Projects	<input type="text"/>
g. Transfers from General Fund to savings & other General Fund expenses	<input type="text"/>
Total General Fund Expenses	<input type="text" value="-"/>

2. Building Fund Expenses

a. Capital improvements & expenditures	<input type="text"/>
b. Mortgages paid from Building Fund	<input type="text"/>
c. Other Building Fund expense	<input type="text"/>
Total Building Fund expense	<input type="text" value="-"/>

3. Designated Gifts

a. R.E. & ACNA Missions & Causes	<input type="text"/>
b. Non-RE Missionaries & Causes	<input type="text"/>
Total Designated Giving	<input type="text" value="-"/>
Total Expenses/Disbursements	<input type="text" value="-"/>
Income in Excess of Expenses	<input type="text" value="-"/>

Note (1): Baptismal/Confirmation certificate or other adequate evidence when letter of transfer is not available.

Note (2): All those who have received Christian Baptism, are not yet confirmed, are not listed in Communicant Membership entered previously and are a regular part of parish life.

Note (3): Household represented by one or more Communicant Members.